

# EXCLUSIVE SERVICES AND SUPPORT FOR MY CLIENTS



AS A PLATINUM-LEVEL MEMBER OF THE ADP ADVISOR ELITE SERVICE PROGRAM, I have preferred relationship status with exclusive services from ADP Retirement Services, one of the largest providers of HR Services in the world; and most recently named by Business.com as the best provider of retirement plans for small businesses due to their range of services and customer support.<sup>1</sup>

My priority is providing exceptional service and delivering the best-possible retirement plan solutions to my clients. Collaborating with ADP means I have the flexibility to create a plan that uniquely addresses the challenges and needs of my clients, powered by industry-leading technology that makes retirement plans easy and rewarding.

## AS A PLATINUM MEMBER OF ADP ADVISOR ELITE, WE BOTH BENEFIT FROM:



### DEDICATED SUPPORT TEAMS THAT PRIORITIZE OUR SUCCESS

Dedicated service teams will support your plan implementation and compliance, manage employee engagement programs and provide ongoing service.



### ENHANCED VISIBILITY FROM SEAMLESS CONNECTIONS

As your advisor, I'm your advocate to help you understand and deliver the retirement plan benefit your business needs. With ADP I am provided current, detailed plan performance analytics and strategies to support your plan health and align HCM solutions that help your business improve productivity and attract the best workers.



### ENGAGING EMPLOYEE SERVICES POWERED BY DATA AND SECURITY

Your participants will be supported by ADP throughout their retirement journey with personalized, guided experiences that help make complex retirement decisions uncomplicated. And, it's all backed by ADP's award-winning, enterprise-level security ecosystem to help keep everyone protected.

If you have any questions or would like to discuss how I can help you design a retirement plan that's right for your business and workforce, please contact me.

<sup>1</sup> Business.com defines small businesses by the number of employees: 1 to 100 employees. The scoring criteria incorporated editors research based on setup costs, prices for employers, plan types, and investment fees to determine the 10 best employee retirement plan providers for small business owners. September 2022.

**ADP RETIREMENT SERVICES** 71 Hanover Road Florham Park, NJ 07932

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